

Constellation Energy Corporation

Long-Term Debt

As of December 31, 2025

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
2009 Senior Unsecured Notes	6.25%	9/23/09	10/1/39	Make whole	T + 30	\$900	\$0	\$900
2010 Senior Unsecured Notes	5.75%	9/30/10	10/1/41	Make whole	T + 35	\$350	\$0	\$350
2012 Senior Unsecured Notes	5.60%	6/18/12	6/15/42	Make whole	T + 45	\$788	\$0	\$788
2023 Senior Unsecured Notes	5.60%	2/24/23	3/1/28	Make whole	T + 25	\$750	\$0	\$750
2023 Senior Unsecured Notes	5.80%	2/24/23	3/1/33	Make whole	T + 30	\$600	\$0	\$600
2023 Senior Unsecured Notes	6.13%	9/29/23	1/15/34	Make whole	T + 25	\$500	\$0	\$500
2023 Senior Unsecured Notes	6.50%	9/29/23	10/1/53	Make whole	T + 30	\$900	\$0	\$900
2024 Green Senior Unsecured Notes	5.75%	3/15/24	3/15/54	Make whole	T + 25	\$900	\$0	\$900
Subtotal						\$5,688	\$0	\$5,688
Tax Exempt Pollution Control Obligations^(a)								
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	4/1/53	4/3/28	Par	\$241	\$0	\$241
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	6/1/29	6/1/29	Par	\$79	\$0	\$79
Tax Exempt Pollution Control Revenue Bonds	4.45%	4/3/23	10/1/34	4/3/28	Par	\$27	\$0	\$27
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	10/1/36	4/1/28	Par	\$47	\$0	\$47
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	6/1/36	4/3/28	Par	\$18	\$0	\$18
Subtotal						\$412	\$0	\$412
Nonrecourse Debt								
Denver Airport Solar	5.50%	6/28/11	6/30/31			\$3	\$0	\$3
Constellation Renewables, LLC	3m SOFR + 200	11/28/17	12/15/27			\$597	\$4	\$593
Continental Wind, LLC	6.00%	9/30/13	2/28/33	Make whole	T + 50	\$259	\$32	\$227
Renewable Power Generation, LLC	4.11%	3/31/16	3/31/35			\$54	\$7	\$47
Antelope Valley Solar Ranch One	2.29% - 3.56%	4/5/12 - 6/24/15	1/5/37			\$336	\$27	\$310
Subtotal						\$1,250	\$70	\$1,180
Other								
Energy Efficiency Project Financing ^(b)	2.20% - 5.51%	1/26/22 - 11/26/24	3/31/26 - 12/31/30			\$40	\$19	\$21
Other ^(c)						(\$51)	\$1	(\$52)
Subtotal						(\$11)	\$20	(\$31)
Total Long-Term Debt						\$7,342	\$92	\$7,250

Note: Amounts may not add due to rounding

(a) Call / Put dates shown are mandatory purchase dates

(b) Funding to install energy conservation measures. The maturity dates represent the expected date of project completion, upon which the respective customer assumes the outstanding debt

(c) Other includes capital lease obligations, unamortized debt issuance costs, unamortized discount/premium, and purchase accounting adjustments