

Constellation Energy Corporation

Long-Term Debt

As of December 31, 2021

Note: Prior to separation, all debt held at Exelon Generation Company, LLC and its subsidiaries

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
2017 Senior Unsecured Notes ^(a)	3.40%	3/10/17	3/15/22	Make whole	T + 25	\$500	\$500	\$0
2012 Senior Unsecured Notes ^(a)	4.25%	6/18/12	6/15/22	Make whole	T + 40	\$523	\$523	\$0
2020 Senior Unsecured Notes	3.25%	5/15/20	6/1/25	Make whole	T + 45	\$900	\$0	\$900
CEG Senior Notes ^(b)	7.60%	3/26/02	4/1/32	Make whole	T + 30	\$258	\$0	\$258
2009 Senior Unsecured Notes	6.25%	9/23/09	10/1/39	Make whole	T + 30	\$900	\$0	\$900
2010 Senior Unsecured Notes	5.75%	9/30/10	10/1/41	Make whole	T + 35	\$350	\$0	\$350
2012 Senior Unsecured Notes	5.60%	6/18/12	6/15/42	Make whole	T + 45	\$788	\$0	\$788
Subtotal						\$4,219	\$1,023	\$3,196
Nonrecourse Debt								
Denver Airport Solar Loan Agreement	5.50%	6/28/11	6/30/31			\$5	\$0	\$4
West Medway II, Nonrecourse Debt	1mL+287.5	5/12/21	3/31/26			\$137	\$24	\$113
ExGen Renewables IV ^(c) , Nonrecourse Debt	3mL+275	11/28/17	12/15/27			\$733	\$4	\$729
Continental Wind Senior Secured Notes	6.00%	9/30/13	2/28/33	Make whole	T + 50	\$379	\$36	\$343
Renewable Power Generation, Nonrecourse Debt	4.11%	3/31/16	3/31/35			\$88	\$9	\$79
AVSR DOE Nonrecourse Debt	2.29% - 3.56%	4/5/12 - 6/24/15	1/5/37			\$437	\$24	\$413
Subtotal						\$1,779	\$98	\$1,682
Other								
Energy Efficiency Project Financing	4.12%	7/23/14	1/31/22			\$8	\$8	\$0
Energy Efficiency Project Financing	4.25%	10/20/16	1/31/22			\$42	\$42	\$0
Energy Efficiency Project Financing	3.71%	1/30/15	1/31/22			\$44	\$44	\$0
Energy Efficiency Project Financing	2.53%	10/28/19	1/31/22			\$4	\$4	\$0
Fair Value Adjustment on CEG Senior Notes						\$62	\$0	\$62
Other ^(d)						(\$44)	\$2	(\$46)
Subtotal						\$115	\$99	\$16
Total Long-Term Debt						\$6,114	\$1,220	\$4,894

Note: Amounts may not add due to rounding

(a) Notes have since been retired during 2022

(b) CEG senior notes represent intercompany loan agreements between Exelon Corp. and Exelon Generation that mirror the terms and amounts of the third-party obligation of Exelon Corp. and was settled upon separation close

(c) Renamed Constellation Renewables LLC post-separation

(d) Other includes capital lease obligations, unamortized debt issuance costs, unamortized discount/premium, and purchase accounting adjustments