

# Constellation Energy Corporation

## Long-Term Debt

As of December 31, 2023

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>Senior Notes</b>								
2009 Senior Unsecured Notes	6.25%	9/23/09	10/1/39	Make whole	T + 30	\$900	\$0	\$900
2010 Senior Unsecured Notes	5.75%	9/30/10	10/1/41	Make whole	T + 35	\$350	\$0	\$350
2012 Senior Unsecured Notes	5.60%	6/18/12	6/15/42	Make whole	T + 45	\$788	\$0	\$788
2020 Senior Unsecured Notes	3.25%	5/15/20	6/1/25	Make whole	T + 45	\$900	\$0	\$900
2023 Senior Unsecured Notes	5.60%	2/24/23	3/1/28	Make whole	T + 25	\$750	\$0	\$750
2023 Senior Unsecured Notes	5.80%	2/24/23	3/1/33	Make whole	T + 30	\$600	\$0	\$600
2023 Senior Unsecured Notes	6.13%	9/29/23	1/15/34	Make whole	T + 25	\$500	\$0	\$500
2023 Senior Unsecured Notes	6.50%	9/29/23	10/1/53	Make whole	T + 30	\$900	\$0	\$900
<b>Subtotal</b>						<b>\$5,688</b>	<b>\$0</b>	<b>\$5,688</b>
<b>Pollution Control Obligations<sup>(a)</sup></b>								
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	4/1/53	4/3/28	Par	\$241	\$0	\$241
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	6/1/29	6/1/29	Par	\$79	\$0	\$79
Tax Exempt Pollution Control Revenue Bonds	4.45%	4/3/23	10/1/34	4/3/28	Par	\$27	\$0	\$27
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	10/1/36	4/1/28	Par	\$47	\$0	\$47
Tax Exempt Pollution Control Revenue Bonds	4.45%	4/3/23	3/1/25	3/1/25	Par	\$23	\$0	\$23
Tax Exempt Pollution Control Revenue Bonds	4.10%	4/3/23	6/1/36	4/3/28	Par	\$18	\$0	\$18
<b>Subtotal</b>						<b>\$435</b>	<b>\$0</b>	<b>\$435</b>
<b>Nonrecourse Debt</b>								
Denver Airport Solar	5.50%	6/28/11	6/30/31			\$4	\$0	\$4
West Medway II, LLC	1m SOFR + 322.5	5/12/21	3/31/26			\$87	\$28	\$59
Constellation Renewables, LLC	3m SOFR + 276.2	11/28/17	12/15/27			\$652	\$4	\$649
Continental Wind, LLC	6.00%	9/30/13	2/28/33	Make whole	T + 50	\$317	\$28	\$290
Renewable Power Generation, LLC	4.11%	3/31/16	3/31/35			\$70	\$9	\$61
Antelope Valley Solar Ranch One	2.29% - 3.56%	4/5/12 - 6/24/15	1/5/37			\$388	\$26	\$363
<b>Subtotal</b>						<b>\$1,520</b>	<b>\$95</b>	<b>\$1,425</b>
<b>Other</b>								
Energy Efficiency Project Financing <sup>(b)</sup>	2.20% - 4.96%	1/26/22 - 10/19/22	3/31/24 - 6/30/24			\$24	\$24	\$0
Other <sup>(c)</sup>						(\$51)	\$0	(\$51)
<b>Subtotal</b>						<b>(\$27)</b>	<b>\$24</b>	<b>(\$51)</b>
<b>Total Long-Term Debt</b>						<b>\$7,616</b>	<b>\$121</b>	<b>\$7,496</b>

Note: Amounts may not add due to rounding

(a) Maturity dates shown are mandatory put dates

(b) Funding to install energy conservation measures. The maturity dates represent the expected date of project completion, upon which the respective customer assumes the outstanding debt

(c) Other includes capital lease obligations, unamortized debt issuance costs, unamortized discount/premium, and purchase accounting adjustments